



GWA International Limited

ABN 15 055 964 380

1 April 2009

ASX On-Line

Manager Company Announcements
Australian Securities Exchange

Dear Sir


Market Information Notice

GWA International Limited (the Company) today issued 10,000,000 new ordinary shares (New Shares) to Goldman Sachs JB Were Pty Ltd (the Underwriter) in connection with the underwriting of its Dividend Reinvestment Plan in accordance with the letter agreement between the Company and the Underwriter dated 11 March 2009 and as amended on 17 March 2009 (the Underwriting Agreement). The Company issued the New Shares to the Underwriter solely pursuant to the Underwriting Agreement. The New Shares will rank equally in all respects with existing Company shares.

This notice is given to the ASX by the Company under paragraph (5)(e) of section 708A of the *Corporations Act 2001* in connection with the issue of the New Shares. Accordingly, the Company makes the following statements:

- this notice is given within 5 business days after the day on which the New Shares were issued by the Company;
- the Company issued the New Shares without disclosure to investors under Part 6D.2 of the *Corporations Act 2001*;
- as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the *Corporations Act 2001* as they apply to the Company, and with section 674 of the *Corporations Act 2001*; and
- as at the date of this notice, all information of the kind that would be required to be disclosed to the market for the purposes of sections 708A(7) and (8) of the *Corporations Act 2001* has been disclosed to the ASX.

Yours faithfully



R. J. Thornton
Company Secretary